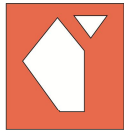


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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 31 AUGUST 2010**

The board of directors (the “Board”) of Kin Yat Holdings Limited (the “Company”) is pleased to announce that the proposed resolutions as set out in the notice of annual general meeting of the Company dated 30 July 2010 were duly passed by the shareholders of the Company (the “Shareholder(s)”) by way of poll at the annual general meeting of the Company held on 31 August 2010 (the “AGM”).

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 418,748,000 shares, which represented the total number of shares entitling the holder to attend and vote at the AGM. In accordance with the provision under sub-paragraph (t) of the share option scheme adopted by the Company on 20 August 2002, Mr Fung Wah Cheong, Vincent, a director of the Company, and his associates has been abstain from voting on resolution numbered 8 related to the cancellation of 2,500,000 share options granted to him on 8 October 2007 with an exercise price of HK\$2.52 per share. Except as aforesaid, there were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the resolutions.

The shareholders, authorised proxies or authorized representatives holding in aggregate of 283,634,000 shares, representing approximately 67.73% of the total voting shares of the Company, were present at the AGM. The voting results of the poll taken at the AGM in respect of the ordinary and special resolutions were as follows:

Ordinary Resolutions	Number of votes (approx. %)	
	FOR	AGAINST
1. To receive and approve the audited financial statements and the reports of the directors (“ Director(s) ”) and of the auditors of the Company for the year ended 31 March 2010.	283,634,000 (100%)	0 (0%)
2. To declare a final dividend for the year ended 31 March 2010.	283,634,000 (100%)	0 (0%)
3. (A) To re-elect Mr. Liu Tat Luen as an executive Director;	283,634,000 (100%)	0 (0%)
(B) To re-elect Mr. Wong Chi Wai as an independent non-executive Director;	283,634,000 (100%)	0 (0%)
(C) To re-elect Ms. Sun Kwai Yu as an independent non-executive Director; and	283,634,000 (100%)	0 (0%)
(D) To authorise the board of Directors to fix the remuneration of the Directors.	283,634,000 (100%)	0 (0%)
4. To re-appoint Messrs. Ernst & Young as auditors of the Company for the ensuing financial year and to authorise the board of Directors to fix their remuneration.	283,634,000 (100%)	0 (0%)
5. To grant the Directors a general mandate to repurchase shares of the Company (“ Repurchase Mandate ”). <i>(Note)</i>	283,634,000 (100%)	0 (0%)
6. To grant the Directors a general mandate to allot, issue or deal with additional shares of the Company (“ Issuance Mandate ”). <i>(Note)</i>	279,002,000 (98.367%)	4,632,000 (1.633%)
7. Conditional upon the passing of the Resolutions 5 and 6 above, to extend the general mandate granted to the Directors under Resolution 6 above to issue additional new shares of the Company. <i>(Note)</i>	279,002,000 (98.367%)	4,632,000 (1.633%)
Special Resolution	FOR	AGAINST
8. To approve the cancellation of certain share options granted to a Director. <i>(Note)</i>	282,536,000 (99.930%)	198,000 (0.070%)

Note: The full text of the resolutions is set out in the notice of AGM dated 30 July 2010.

As more than 50% of the votes were cast in favour of each of the above resolutions 1 to 7, resolutions 1 to 7 were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the above resolution 8, it was duly passed as a special resolution of the Company.

By order of the Board
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 31 August 2010

As at the date of this announcement, the Board consists of four executive directors, Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Wong Weng Loong and Mr. Liu Tat Luen, and three independent non-executive directors, Dr. Chung Chi Ping, Roy JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu.